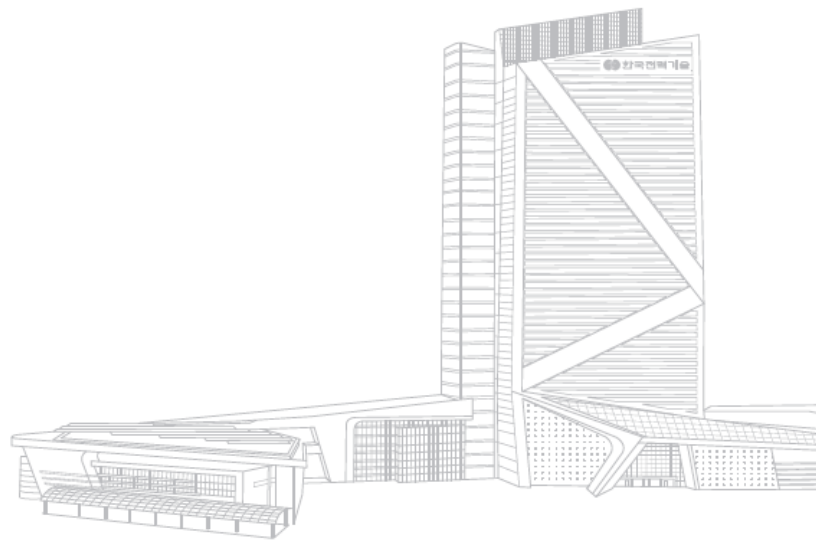




Summary of Quarterly Closing (2026. 2Q)

Technology for Earth, Energy for Human

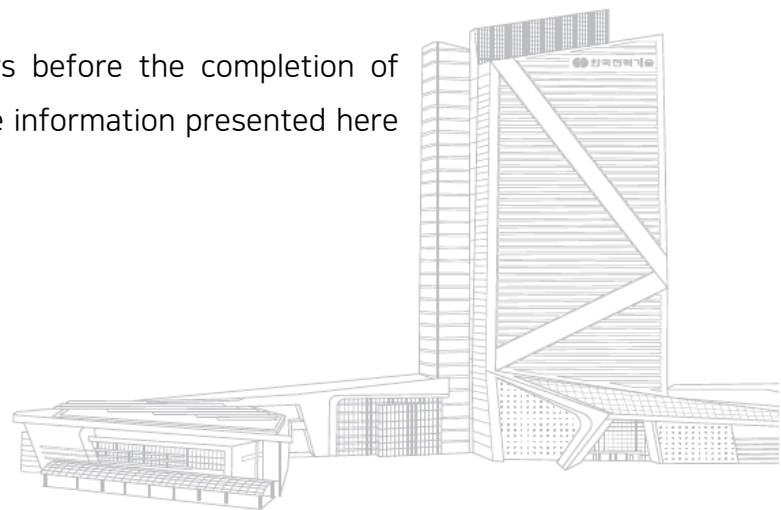
2026.8



Disclaimer

The financial information in this summary is the business performance for the second quarter of 2026 based on consolidated financial statement, prepared in accordance with K-IFRS(Korea-International Financial Reporting Standards).

As this document has been drawn up for the convenience of our investors before the completion of accounting audit performed by external auditors, please note that some of the information presented here is subject to change depending on the results of the audit.



Financial performance (as of 2026. 2Q)

Statement of income (based on consolidated financial statement)

(Unit : KRW 1 million, %)

Category	2026. 2Q (A)	2026. 1Q (B)	Changes(W, %)		2025. 2Q (D)	Changes(W, %)	
			Amount (C=A-B)	Increase rate (C/B)		Amount (E=A-D)	Increase rate (E/D)
Revenues	103,284	113,334	(10,050)	(8.9%)	106,184	(2,900)	(2.7%)
Cost of revenues	81,495	84,733	(3,238)	(3.8%)	89,028	(7,533)	(8.5%)
SG&A expenses	18,796	14,538	4,258	29.3%	17,667	1,129	6.4%
Operating Income	2,993	14,063	(11,070)	(78.7%)	(511)	3,504	685.7%
Financial revenues	977	1,391	(414)	(29.8%)	1,333	(356)	(26.7%)
Financial expenses	18	21	(3)	(14.3%)	271	(253)	(93.4%)
Other revenues	352	1,032	(680)	(65.9%)	1,230	(878)	(71.4%)
Other expenses	2,417	104	2,313	2,224.0%	611	1,806	295.6%
Other income (loss)	447	1,051	(604)	(57.5%)	(255)	702	275.3%
Income (loss) from investment in affiliate companies and venture businesses	(297)	361	(658)	(182.3%)	(591)	294	49.7%
Gross Income	2,037	17,773	(15,736)	(88.5%)	324	1,713	528.7%
Income tax expenses (profit)	(690)	3,671	(4,361)	(118.8%)	(2)	(688)	(34,400.0%)
Net Income	2,727	14,102	(11,375)	(80.7%)	326	2,401	736.5%

Financial performance (as of 2026. 2Q)

Summarized balance statement (based on consolidated financial statement)

(Unit : KRW 1 million, %)

Category	2026.2Q	2025 (The end of the term)	Changes(₩)	Changes(%)
Current assets	464,749	549,740	(84,991)	(15.5%)
Non-current assets	326,779	335,805	(9,026)	(2.7%)
Total Assets	791,528	885,545	(94,017)	(10.6%)
Current liabilities	194,470	255,975	(61,505)	(24.0%)
Non-current liabilities	4,347	4,604	(257)	(5.6%)
Total Liabilities	198,817	260,579	(61,762)	(23.7%)
Equity Capital	7,644	7,644	0	0.0%
Reserves	576,342	542,101	34,241	6.3%
Unappropriated retained earnings	18,981	85,486	(66,505)	(77.8%)
Elements of other stockholder's equity	(10,256)	(10,265)	9	0.1%
Total Capital	592,711	624,966	(32,255)	(5.2%)

Performance summary (as of 2026. 2Q)

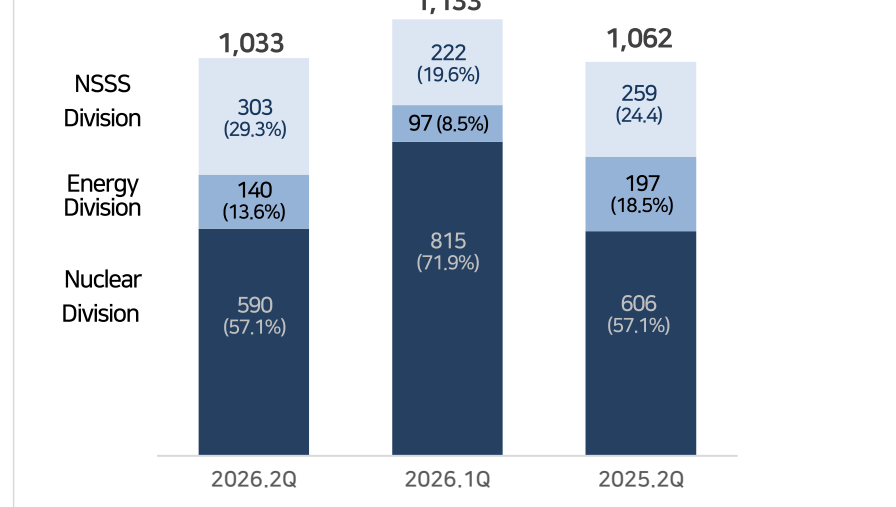
Revenue performance for each project sector

(Unit : KRW 1 million, %)

Project Sector	Category	2026. 2Q (Cumulative)		2025. 2Q (Cumulative)	
		Revenues	Proportion(%)	Revenues	Proportion(%)
Nuclear Division	Design	106,961	49.4%	87,518	42.4%
	O&M	33,593	15.5%	31,453	15.3%
	Subtotal	140,554	64.9%	118,971	57.7%
Energy Division	Design (coal, CCPP, etc.)	16,924	7.8%	18,280	8.9%
	O&M	1,669	0.8%	2,616	1.3%
	Environment & Renewables	4,977	2.3%	11,557	5.6%
	Others	(9)	0.0%	8,764	4.3%
	Subtotal	23,561	10.9%	41,217	20.0%
NSSS Division	Design	47,756	22.0%	42,182	20.5%
	O&M	4,747	2.2%	3,814	1.8%
	Subtotal	52,503	24.2%	45,996	22.3%
Grand Total		216,618	100.0%	206,184	100.0%

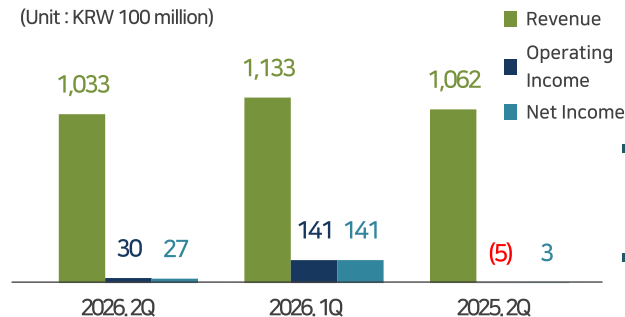
Revenue performance for each division

(Unit : KRW 100 million)



Key reasons for YoY change in revenue

(Unit : KRW 100 million)



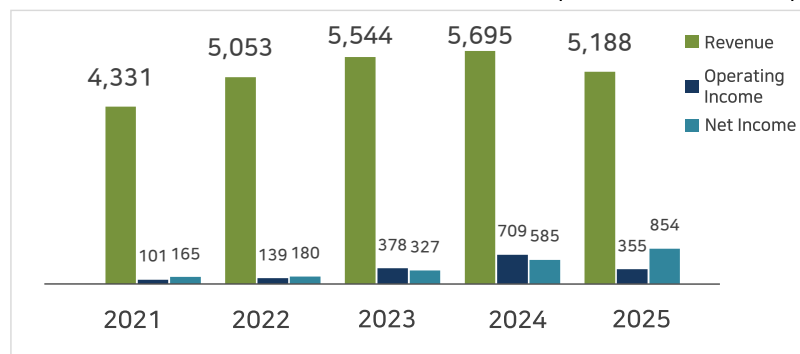
- Revenue from Nuclear projects increased YoY as revenue recognition for the Czech Dukovany and Shin Hanul Units 3&4 projects increased, despite a decline in revenue due to the Saeul Units 3&4 project approaching the completion phase.
- Construction revenue decreased YoY due to Indonesia EPC projects approaching the completion phase, despite revenue recognition from new wind power EPC projects, including Wando Geumil.
- Government project revenue decreased as ongoing government projects, including the i-SMR project, entered their mid-to-late stages(Phase 2).

Key Financial Index



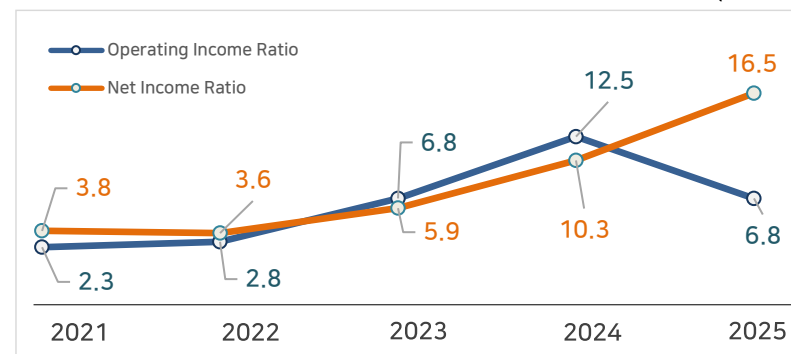
Income Status

(Unit : KRW 100 million)



Profitability Index

(Unit : %)



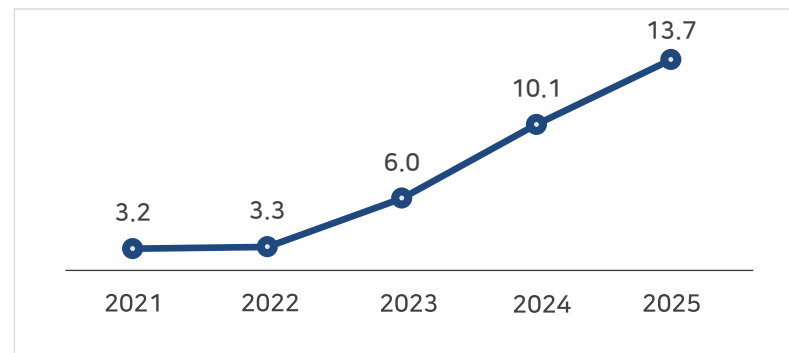
Financial Stability Index

Category	2021	2022	2023	2024	2025
Current Ratio(%)	139.7	153.8	180.7	159.5	214.7
Debt to Equity Ratio(%)	37.4	50.3	56.2	63.9	41.7



Return On Equity (ROE)

(Unit : %)



Thank you

