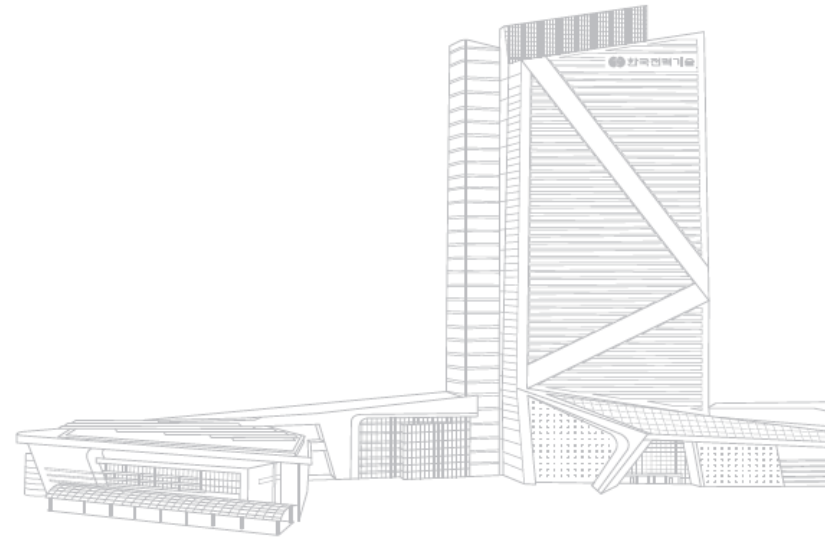




# Summary of Quarterly Closing (2026. 1Q)

Technology for Earth, Energy for Human

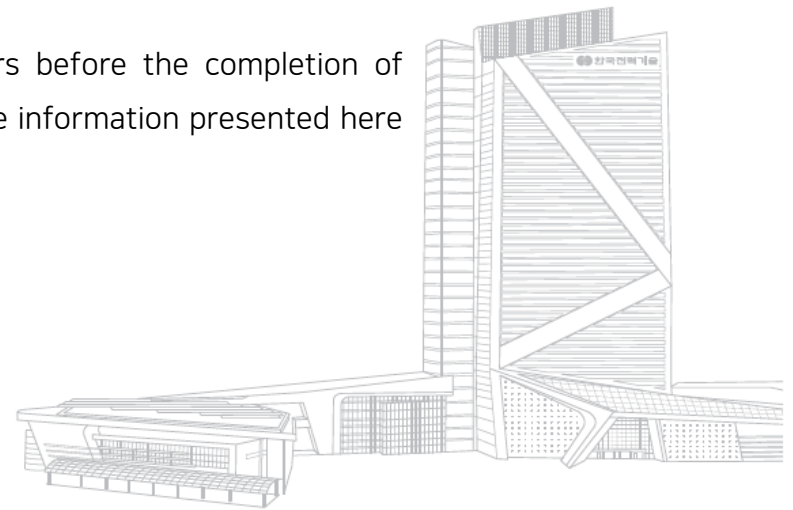
2026.5



## Disclaimer

The financial information in this summary is the business performance for the first quarter of 2026 based on consolidated financial statement, prepared in accordance with K-IFRS(Korea-International Financial Reporting Standards).

As this document has been drawn up for the convenience of our investors before the completion of accounting audit performed by external auditors, please note that some of the information presented here is subject to change depending on the results of the audit.



# Financial performance (as of 2026. 1Q)

## Statement of income (based on consolidated financial statement)

(Unit : KRW 1 million, %)

| Category  | 2026. 1Q<br>(A) | 2025. 4Q<br>(B) | Changes(₩, %)     |                        | 2025. 1Q<br>(D) | Changes(₩, %)     |                        |
|---|-----------------|-----------------|-------------------|------------------------|-----------------|-------------------|------------------------|
|   |                 |                 | Amount<br>(C=A-B) | Increase rate<br>(C/B) |                 | Amount<br>(E=A-D) | Increase rate<br>(E/D) |
| <b>Revenues</b>   | <b>113,334</b>  | <b>194,254</b>  | <b>(80,920)</b>   | <b>(41.7%)</b>         | <b>100,000</b>  | <b>13,334</b>     | <b>13.3%</b>           |
| Cost of revenues  | 84,733          | 150,579         | (65,846)          | (43.7%)                | 79,938          | 4,795             | 6.0%                   |
| SG&A expenses   | 14,538          | 28,488          | (13,950)          | (49.0%)                | 15,291          | (753)             | (4.9%)                 |
| <b>Operating Income</b>   | <b>14,063</b>   | <b>15,187</b>   | <b>(1,124)</b>    | <b>(7.4%)</b>          | <b>4,771</b>    | <b>9,292</b>      | <b>194.8%</b>          |
| Financial revenues  | 1,391           | 1,160           | 231               | 19.9%                  | 2,429           | (1,038)           | (42.7%)                |
| Financial expenses  | 21              | 29              | (8)               | (27.6%)                | 22              | (1)               | (4.5%)                 |
| Other revenues  | 1,033           | 472             | 561               | 118.9%                 | 174             | 859               | 493.7%                 |
| Other expenses  | 104             | 491             | (387)             | (78.8%)                | 1,027           | (923)             | (89.9%)                |
| Other income (loss)   | 1,051           | (8,585)         | 9,636             | 112.2%                 | 79,233          | (78,182)          | (98.7%)                |
| Income (loss) from investment<br>in affiliate companies and<br>venture businesses | 360             | 1,498           | (1,138)           | (76.0%)                | (239)           | 599               | 250.6%                 |
| <b>Gross Income</b>   | <b>17,773</b>   | <b>9,212</b>    | <b>8,561</b>      | <b>92.9%</b>           | <b>85,319</b>   | <b>(67,546)</b>   | <b>(79.2%)</b>         |
| Income tax expenses (profit)  | 3,671           | 1,337           | 2,334             | 174.6%                 | 19,416          | (15,745)          | (81.1%)                |
| <b>Net Income</b>   | <b>14,102</b>   | <b>7,875</b>    | <b>6,227</b>      | <b>79.1%</b>           | <b>65,903</b>   | <b>(51,801)</b>   | <b>(78.6%)</b>         |

# Financial performance (as of 2026. 1Q)

## Summarized balance statement (based on consolidated financial statement)

(Unit : KRW 1 million, %)

| Category                               | 2026.1Q        | 2025 (The end of the term) | Changes(₩)      | Changes(%)    |
|--|----------------|----------------------------|-----------------|---------------|
| Current assets                         | 543,976        | 549,740                    | (5,764)         | (1.0%)        |
| Non-current assets                     | 333,820        | 335,805                    | (1,985)         | (0.6%)        |
| <b>Total Assets</b>                    | <b>877,796</b> | <b>885,545</b>             | <b>(7,749)</b>  | <b>(0.9%)</b> |
| Current liabilities                    | 284,909        | 255,975                    | 28,934          | 11.3%         |
| Non-current liabilities                | 4,391          | 4,604                      | (213)           | (4.6%)        |
| <b>Total Liabilities</b>               | <b>289,300</b> | <b>260,579</b>             | <b>28,721</b>   | <b>11.0%</b>  |
| Equity Capital                         | 7,644          | 7,644                      | 0               | 0.0%          |
| Reserves                               | 576,342        | 542,101                    | 34,241          | 6.3%          |
| Unappropriated retained earnings       | 14,776         | 85,486                     | (70,710)        | (82.7%)       |
| Elements of other stockholder's equity | (10,266)       | (10,265)                   | (1)             | 0.0%          |
| <b>Total Capital</b>                   | <b>588,496</b> | <b>624,966</b>             | <b>(36,470)</b> | <b>(5.8%)</b> |

# Performance summary (as of 2026. 1Q)

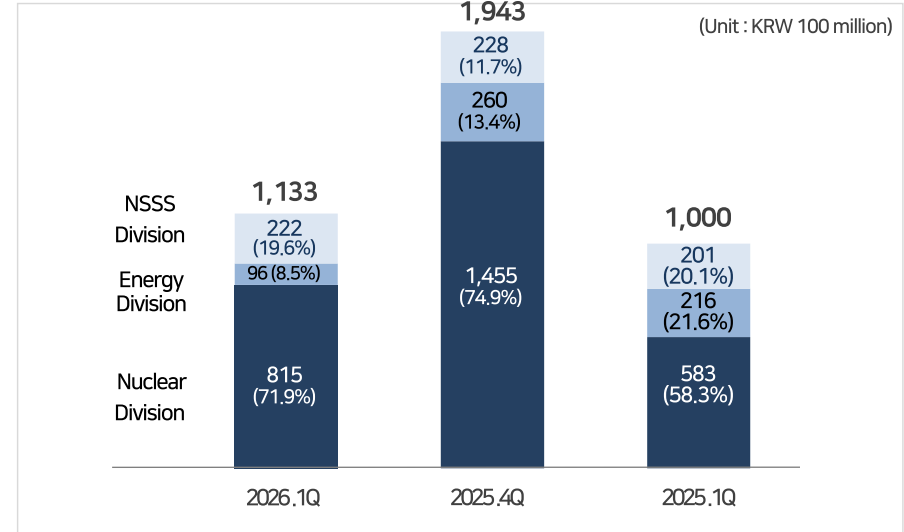
## Revenue performance for each project sector

(Unit : KRW 1 million, %)

| Project Sector     | Category                  | 2026. 1Q       |               | 2025(The end of the term)<br>(Running Total) |               |
|--------------------|---------------------------|----------------|---------------|--|---------------|
|                    |                           | Revenues       | Proportion(%) | Revenues                                     | Proportion(%) |
| Nuclear Division   | Design                    | 60,164         | 53.1%         | 248,784                                      | 48.0%         |
|                    | O&M                       | 21,355         | 18.8%         | 98,168                                       | 18.9%         |
|                    | Subtotal                  | 81,519         | 71.9%         | 346,952                                      | 66.9%         |
| Energy Division    | Design (coal, CCPP, etc.) | 7,047          | 6.2%          | 40,289                                       | 7.8%          |
|                    | O&M                       | 1,192          | 1.1%          | 5,342  | 1.0%          |
|                    | Environment & Renewables  | 2,662          | 2.3%          | 21,031                                       | 4.1%          |
|                    | Others                    | (1,245)        | (1.1%)        | 11,148                                       | 2.1%          |
|                    | Subtotal                  | 9,656          | 8.5%          | 77,810                                       | 15.0%         |
| NSSS Division      | Design                    | 20,197         | 17.8%         | 80,893                                       | 15.6%         |
|                    | O&M                       | 1,962          | 1.7%          | 13,113                                       | 2.5%          |
|                    | Subtotal                  | 22,159         | 19.6%         | 94,006                                       | 18.1%         |
| <b>Grand Total</b> |                           | <b>113,334</b> | <b>100.0%</b> | <b>518,768</b>                               | <b>100.0%</b> |

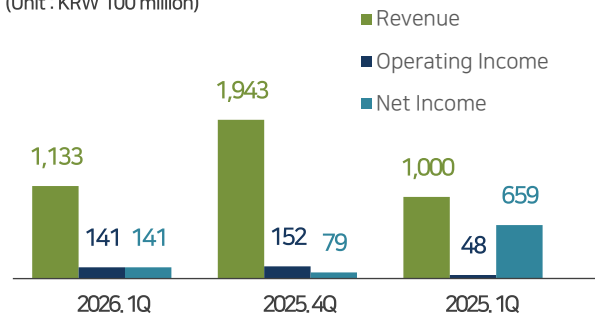
## Revenue performance for each division

(Unit : KRW 100 million)



## 주요 증감 사유

(Unit : KRW 100 million)



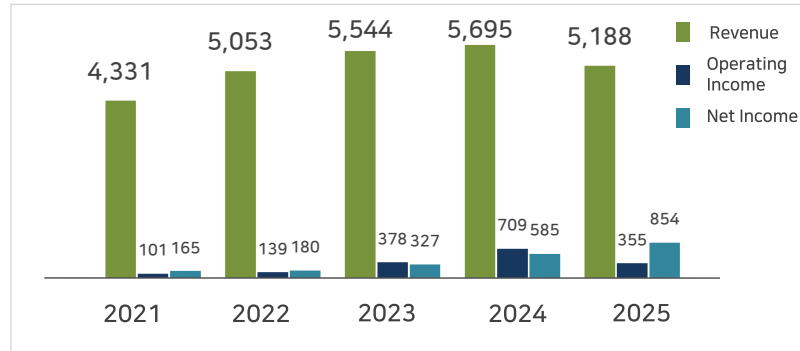
- Revenue for large-scale nuclear power plant projects increase, including the Czech Dukovany nuclear power project and Shin Hanul Units 3 & 4 project.
- O&M business revenue increase, including the 2025 operational nuclear power plant emergency support project
- Construction revenue decrease due to the imminent completion of the Indonesia EPC project and delays in securing new large-scale EPC contracts
- Profit increase driven by recognition of government project revenues, including the I-SMR comprehensive design project

\* Revenue recognized from research and technology development projects due to accounting policy changes: KRW 3.6 billion (25.1Q), KRW 4.6 billion (25.4Q)

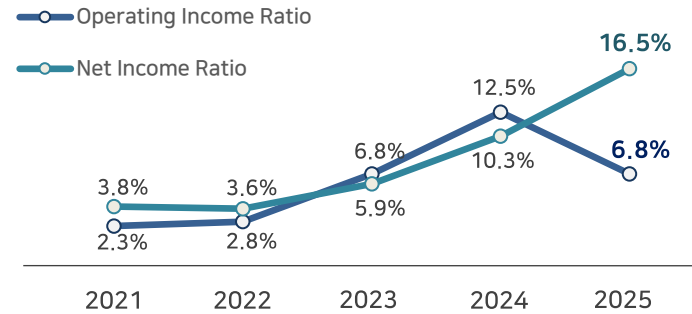
# Key Financial Index

## Income Status

(Unit : KRW 100 million)



## Profitability Index

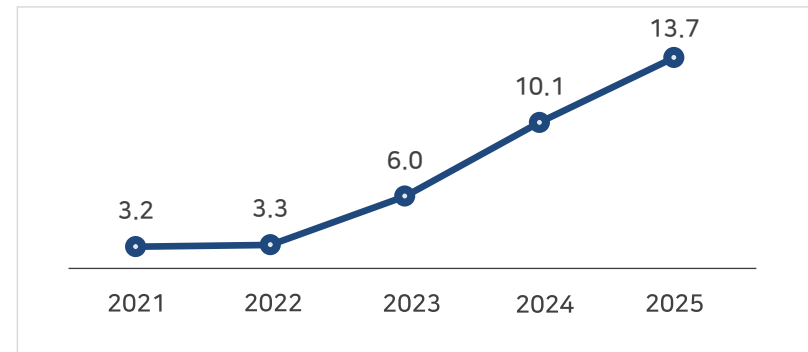


## Financial Stability Index

| Category                | 2021  | 2022  | 2023  | 2024  | 2025  |
|-------------------------|-------|-------|-------|-------|-------|
| Current Ratio(%)        | 139.7 | 153.8 | 180.7 | 159.5 | 214.7 |
| Debt to Equity Ratio(%) | 37.4  | 50.3  | 56.2  | 63.9  | 41.7  |

## Return On Equity (ROE)

(Unit : %)



# Thank you

