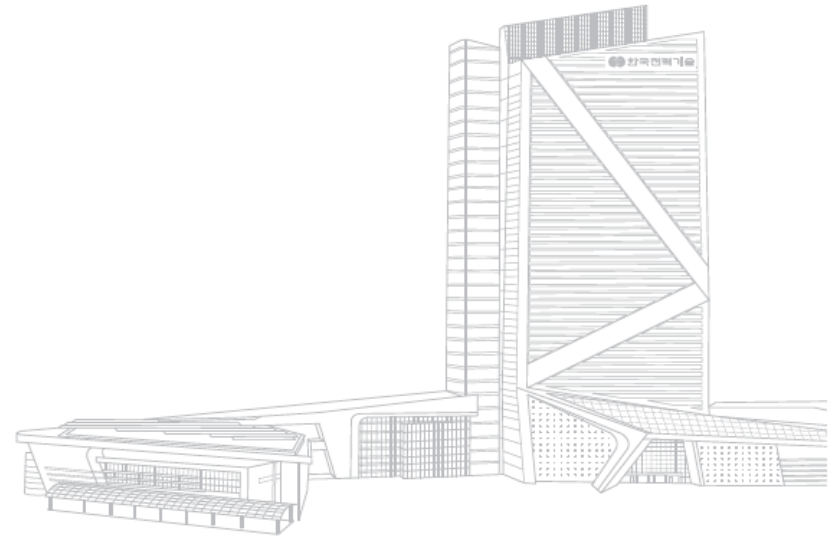




Summary of Quarterly Closing (2024. 2Q)

Technology for Earth, Energy for Human

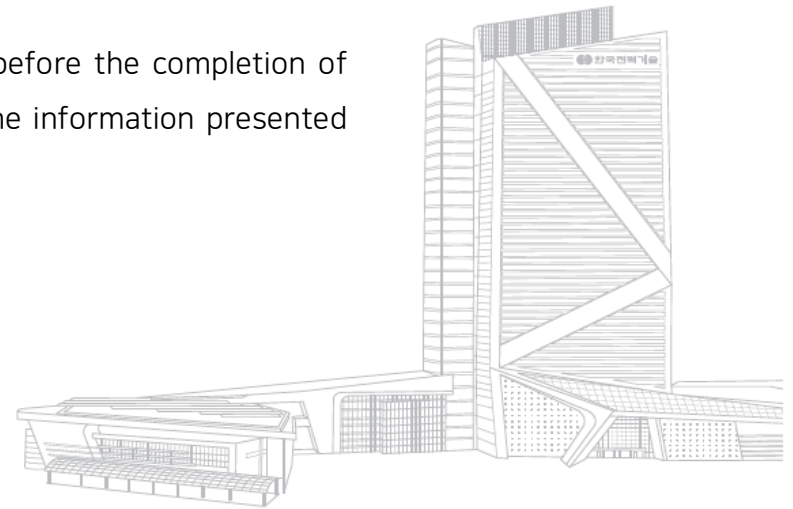
2024.08



Disclaimer

The financial information in this summary is the business performance for the 2nd quarter of 2024 based on consolidated financial statement, prepared in accordance with K-IFRS(Korea-International Financial Reporting Standards).

As this document has been drawn up for the convenience of our investors before the completion of accounting audit performed by external auditors, please note that some of the information presented here is subject to change depending on the results of the audit.



Financial performance (as of 2024. 2Q)

Statement of income (based on consolidated financial statement)

(Unit : KRW 1 million, %)

Category	2024. 2Q (A)	2024. 1Q (B)	Changes(₩, %)		2023. 2Q (D)	Changes(₩, %)	
			Amount(C=A-B)	Increase rate (C/B)		Amount(E=A-D)	Increase rate (E/D)
Revenues	127,245	127,615	(370)	-0.3%	120,068	7,177	6.0%
Cost of revenues	90,722	97,497	(6,775)	-6.9%	88,732	1,990	2.2%
SG&A expenses	23,345	20,993	2,352	11.2%	20,169	3,176	15.7%
Operating Income	13,178	9,125	4,053	44.4%	11,167	2,011	18.0%
Financial revenues	2,597	1,469	1,128	76.8%	1,636	961	58.7%
Financial expenses	22	17	5	29.4%	49	(27)	-55.1%
Other revenues	5,617	409	5,208	1,273.3%	3,132	2,485	79.3%
Other expenses	161	22	139	631.8%	648	(487)	-75.2%
Other income (loss)	172	(24)	196	816.7%	121	51	42.1%
Income (loss) from investment in affiliate companies and venture businesses	25	29	(4)	-13.8%	(97)	122	125.8%
Gross Income	21,406	10,969	10,437	95.1%	15,262	6,144	40.3%
Income tax expenses (profit)	4,652	2,322	2,330	100.3%	3,639	1,013	27.8%
Net Income	16,754	8,647	8,107	93.8%	11,623	5,131	44.1%

Financial performance (as of 2024. 2Q)

Summarized balance statement (based on consolidated financial statement)

(Unit : KRW 1 million, %)

Category	2024.2Q	2023 (The end of the term)	Changes(₩)	Changes(%)
Current assets	545,914	452,060	93,854	20.8%
Non-current assets	382,854	402,948	(20,094)	-5.0%
Total Assets	928,768	855,008	73,760	8.6%
Current liabilities	377,022	250,187	126,835	50.7%
Non-current liabilities	4,995	57,513	(52,518)	-91.3%
Total Liabilities	382,017	307,700	74,317	24.2%
Equity Capital	7,644	7,644	-	0.0%
Reserves	530,359	535,695	(5,336)	-1.0%
Unappropriated retained earnings	19,028	14,257	4,771	33.5%
Elements of other stockholder's equity	(10,280)	(10,288)	8	-0.1%
Total Capital	546,751	547,308	(557)	-0.1%

Performance summary (as of 2024. 2Q)

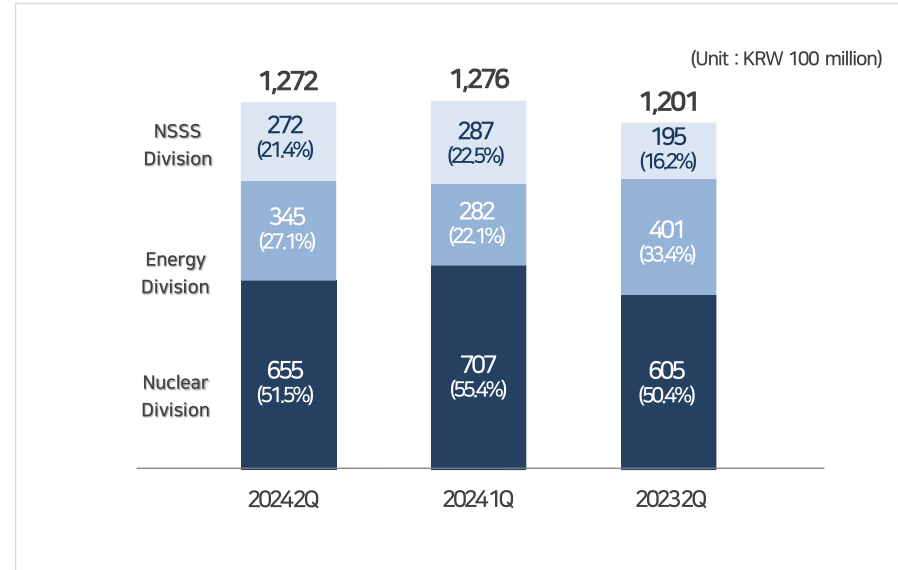
Revenue performance for each project sector

(Unit : KRW 1 million, %)

Project Sector	Category	2024. 2Q(Cumulative)		2023. 2Q(Cumulative)	
		Revenue	Proportion(%)	Revenue	Proportion(%)
Nuclear Division	Design	93,755	36.8%	67,642	29.6%
	O&M	42,450	16.7%	42,804	18.7%
	Subtotal	136,205	53.5%	110,446	48.3%
Energy Division	Design (coal, CCPP, etc.)	21,737	8.5%	31,569	13.8%
	O&M	6,694	2.6%	4,373	1.9%
	Environment & Renewables	7,253	2.9%	33,826	14.8%
	Others	27,042	10.6%	4,619	2.0%
	Subtotal	62,726	24.6%	74,387	32.6%
NSSS Division	Design	46,945	18.4%	32,511	14.2%
	O&M	8,984	3.5%	11,165	4.9%
	Subtotal	55,929	21.9%	43,676	19.1%
Grand Total		254,860	100.0%	228,509	100.0%

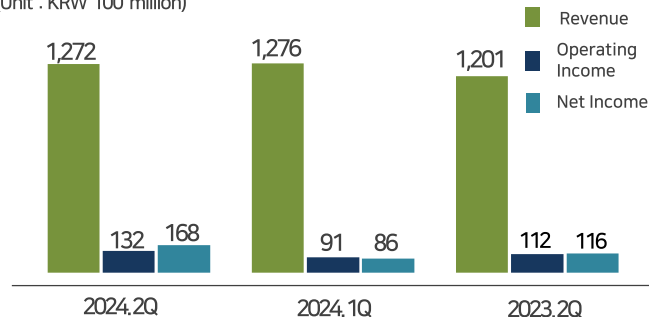
Revenue Performance for each division

(Unit : KRW 100 million)



Income status & Key reasons for Changes

(Unit : KRW 100 million)

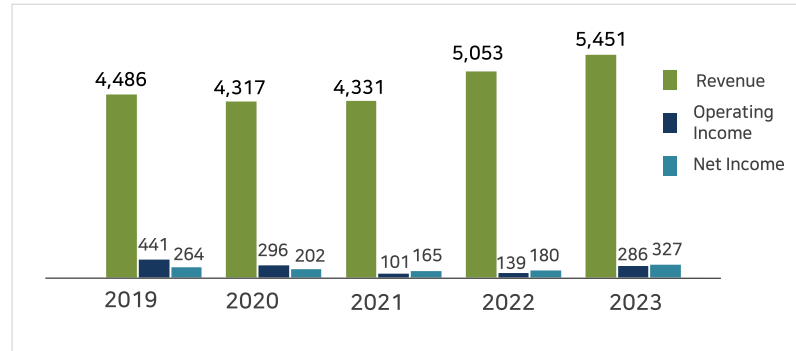


- Such design and O&M business as Shin-Hanul Units 3 & 4 project, Shin-Gori Units 5 & 6 and O&M for operating power plants led to increasing in revenue and improving on operating income.
- Continued revenue from such domestic and overseas EPC business as Indonesia Gas Engine Power Plant and Jeju-Hanlim Offshore Wind Power Plant contributed to revenue figures.

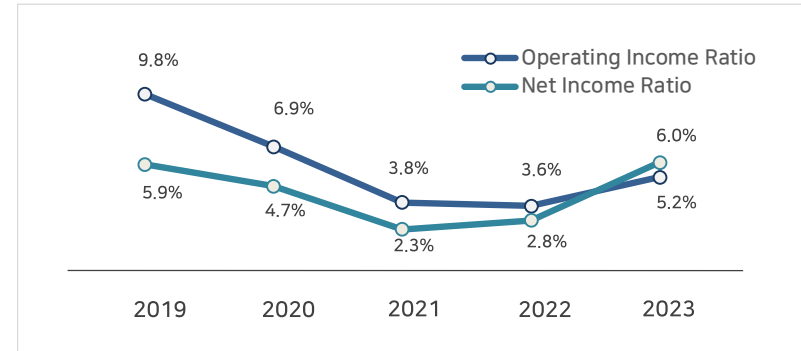
Key Financial Index

Income Status

(Unit : KRW 100 million)



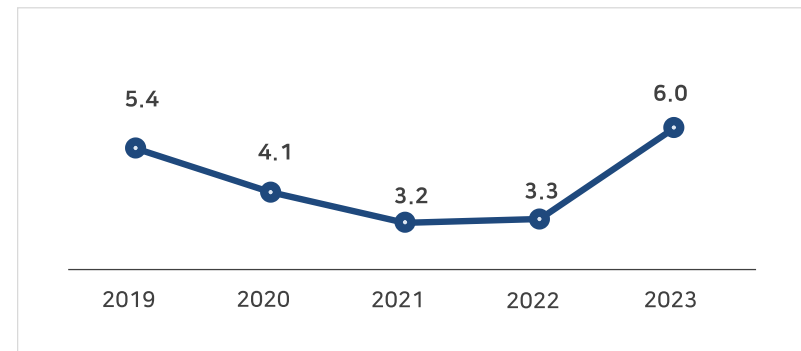
Profitability Index



Financial Stability Index

Category	2019	2020	2021	2022	2023
Current Ratio(%)	115.2	126.6	138.7	152.6	180.7
Debt to Equity Ratio(%)	49.4	40.1	37.3	50.1	56.2

Return On Equity(ROE)



Thank you

