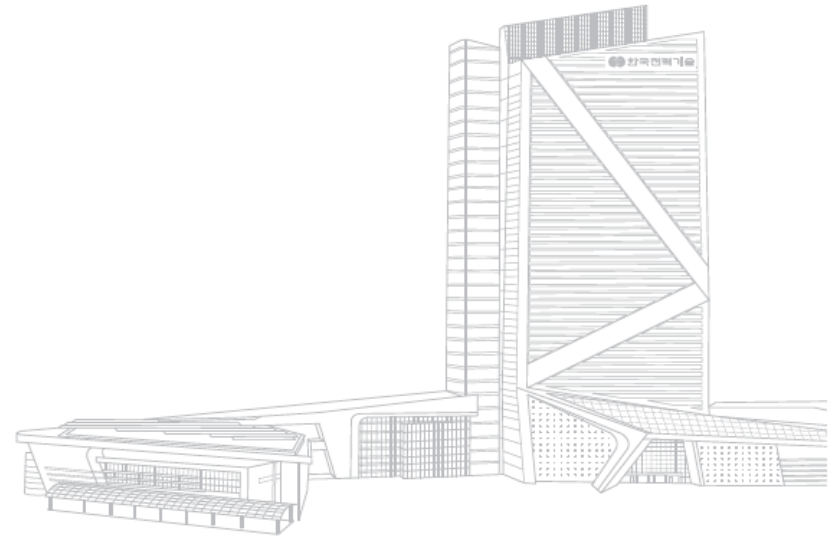




Summary of Quarterly Closing (2024. 1Q)

Technology for Earth, Energy for Human

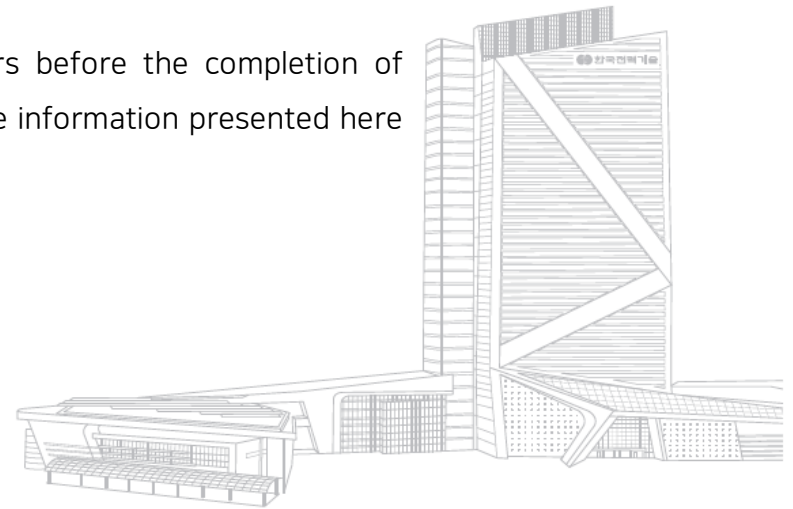
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Disclaimer

The financial information in this summary is the business performance for the first quarter of 2024 based on consolidated financial statement, prepared in accordance with K-IFRS(Korea-International Financial Reporting Standards).

As this document has been drawn up for the convenience of our investors before the completion of accounting audit performed by external auditors, please note that some of the information presented here is subject to change depending on the results of the audit.



Financial performance (as of 2024. 1Q)

Statement of income (based on consolidated financial statement)

(Unit : KRW 1 million, %)

Category	2024. 1Q (A)	2023. 4Q (B)	Changes(₩, %)		2023. 1Q (D)	Changes(₩, %)	
			Amount(C=A-B)	Increase rate (C/B)		Amount(E=A-D)	Increase rate (E/D)
Revenues	127,615	197,214	(69,599)	-35.3%	108,441	19,174	17.7%
Cost of revenues	97,497	155,242	(57,745)	-37.2%	79,234	18,263	23.0%
SG&A expenses	20,993	39,841	(18,848)	-47.3%	19,162	1,831	9.6%
Operating Income	9,125	2,131	6,994	328.2%	10,045	(920)	-9.2%
Financial revenues	1,469	2,331	(862)	-37.0%	804	665	82.7%
Financial expenses	17	47	(30)	-63.8%	73	(56)	-76.7%
Other revenues	409	7,170	(6,761)	-94.3%	1,341	(932)	-69.5%
Other expenses	22	1,260	(1,238)	-98.3%	67	(45)	-67.2%
Other income (loss)	(24)	51	(75)	-147.1%	(201)	177	-88.1%
Income (loss) from investment in affiliate companies and venture businesses	29	187	(158)	-84.5%	83	(54)	-65.1%
Gross Income	10,969	10,563	406	3.8%	11,932	(963)	-8.1%
Income tax expenses (profit)	2,322	3,276	(954)	-29.1%	3,078	(756)	-24.6%
Net Income	8,647	7,287	1,360	18.7%	8,854	(207)	-2.3%

Financial performance (as of 2024. 1Q)

Summarized balance statement (based on consolidated financial statement)

(Unit : KRW 1 million, %)

Category	2024. 1Q	2023 (The end of the term)	Changes(₩)	Changes(%)
Current assets	483,422	452,060	31,362	6.9%
Non-current assets	397,422	402,948	(5,526)	-1.4%
Total Assets	880,844	855,008	25,836	3.0%
Current liabilities	290,115	250,187	39,928	16.0%
Non-current liabilities	57,632	57,513	119	0.2%
Total Liabilities	347,747	307,700	40,047	13.0%
Equity Capital	7,644	7,644	-	-
Reserves	530,359	535,695	(5,336)	-1.0%
Unappropriated retained earnings	5,378	14,257	(8,879)	-62.3%
Elements of other stockholder's equity	(10,284)	(10,288)	4	0.0%
Total Capital	533,097	547,308	(14,211)	-2.6%

Performance summary (as of 2024. 1Q)

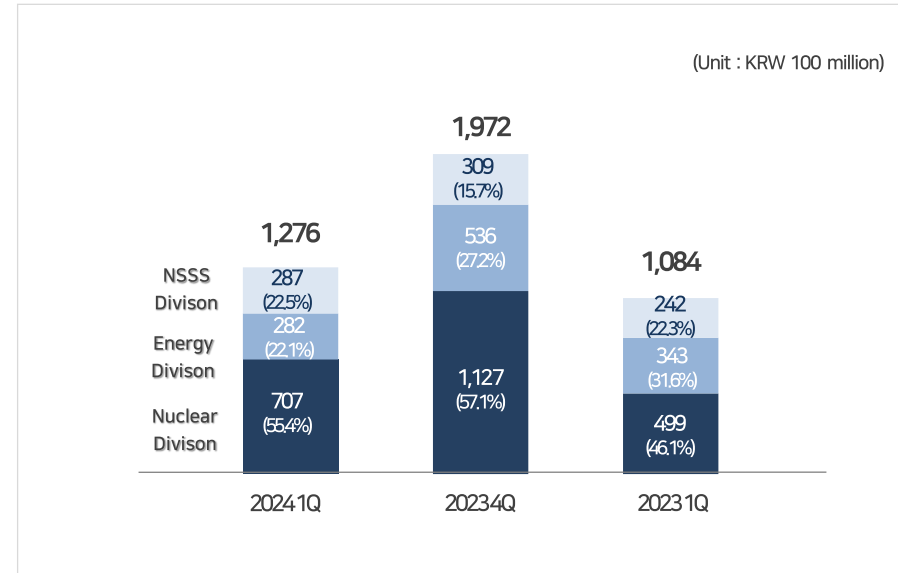
Revenue performance for each project sector

(Unit : KRW 1 million, %)

Project Sector	Category	2024. 1Q		2023(The end of the term) (Running Total)	
		Revenues	Proportion(%)	Revenues	Proportion(%)
Nuclear Division	Design	47,369	37.1%	193,928	35.6%
	O&M	23,365	18.3%	87,140	16.0%
	Subtotal	70,734	55.4%	281,068	51.6%
Energy Division	Design (coal, CCPP, etc.)	10,330	8.1%	62,613	11.5%
	O&M	2,361	1.9%	6,139	1.1%
	Environment & Renewables	1,623	1.3%	72,916	13.4%
	Others	13,837	10.8%	25,928	4.7%
	Subtotal	28,151	22.1%	167,596	30.7%
NSSS Division	Design	24,357	19.1%	76,171	14.0%
	O&M	4,373	3.4%	20,257	3.7%
	Subtotal	28,730	22.5%	96,428	17.7%
Grand Total		127,615	100.00%	545,092	100.0%

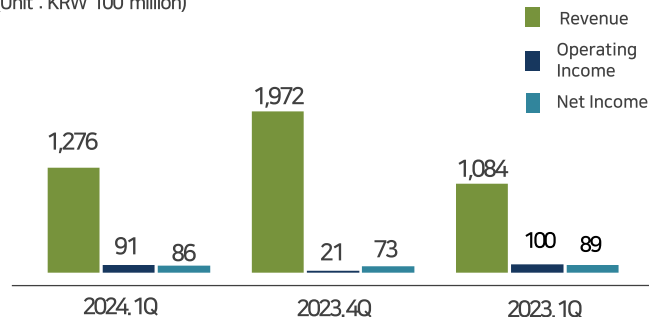
Revenue Performance for each division

(Unit : KRW 100 million)



Income status & Key reasons for Changes

(Unit : KRW 100 million)

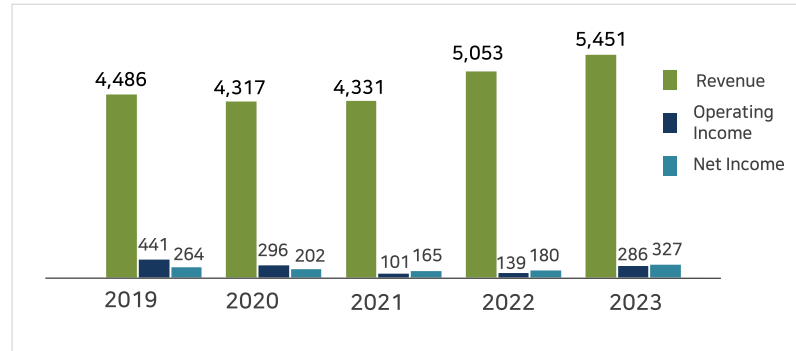


- Shin-Hanul Units 3 and 4 project led to an increase in revenues for nuclear and NSSS sector year on year.
- Various projects such as Shin-Gori Units 5 and 6, and O&M for operating power plants led to an increase in revenues.
- A rise in cost rate for overseas EPC projects, and an increase in other expenses such as fixed costs led to a decline in operating income.

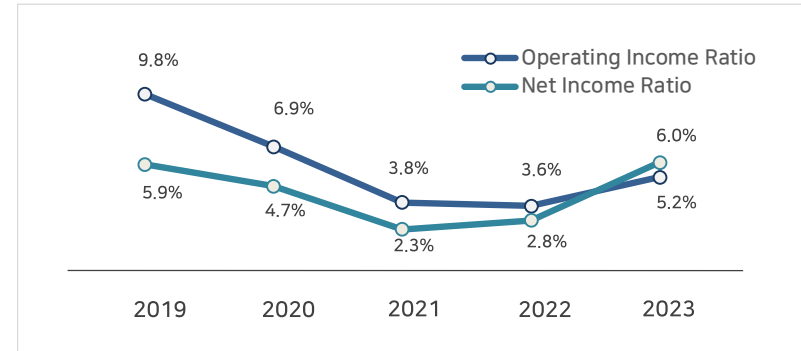
Key Financial Index

Income Status

(Unit : KRW 100 million)



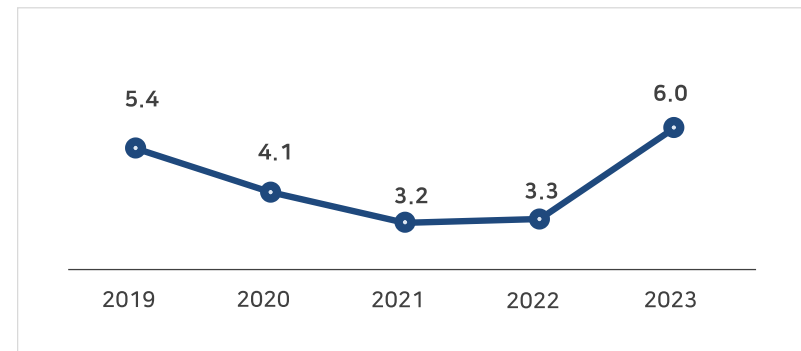
Profitability Index



Financial Stability Index

Category	2019	2020	2021	2022	2023
Current Ratio(%)	115.2	126.6	138.7	152.6	180.7
Debt to Equity Ratio(%)	49.4	40.1	37.3	50.1	56.2

Return On Equity(ROE)



Thank you

